

### Demographics

First Name		Middle Initial	Last Name		Suffix
Mailing Address					
City		State	Zip	County	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other: _____
Phone Number	Unique Identifier <input type="checkbox"/> Social Security Number <input type="checkbox"/> Passport ID <input type="checkbox"/> Temporary Resident ID <input type="checkbox"/> Driver's License/State ID <input type="checkbox"/> Medicaid ID <input type="checkbox"/> AssessmentPro IID   Identifier Number: _____ <input type="checkbox"/> The individual doesn't have any of these IDs				
Date of Birth	Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced		Race <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Hispanic/Latino/Spanish <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other (specify): _____		
Payment Method <input type="checkbox"/> Medicaid <input type="checkbox"/> Medicare <input type="checkbox"/> Self-Pay <input type="checkbox"/> Private Insurance Medicaid ID: _____ Medicare ID: _____					
Current Location <input type="checkbox"/> Community Setting <input type="checkbox"/> Medical Facility Medical Unit <input type="checkbox"/> Medical Facility ER/ED <input type="checkbox"/> Medical Facility Psych Unit <input type="checkbox"/> Psychiatric Facility <input type="checkbox"/> Nursing Facility <input type="checkbox"/> PACE Facility <input type="checkbox"/> Home <input type="checkbox"/> Other (specify): _____			Current Location Address  Admission Date <span style="float: right;">Current Location Phone Number</span>		
What has been his/her typical living situation over the past year? <input type="checkbox"/> Home alone <input type="checkbox"/> Home w/natural supports <input type="checkbox"/> Home w/paid supports <input type="checkbox"/> Assisted living <input type="checkbox"/> Nursing facility <input type="checkbox"/> Homeless <input type="checkbox"/> Group home <input type="checkbox"/> Psychiatric facility <input type="checkbox"/> Jail/prison <input type="checkbox"/> ICF/IID <input type="checkbox"/> Other (specify): _____					
Where does the individual say they would like to live within the next year? <input type="checkbox"/> Home setting <input type="checkbox"/> Assisted living <input type="checkbox"/> Nursing facility <input type="checkbox"/> Group home <input type="checkbox"/> Psychiatric facility <input type="checkbox"/> ICF/IID <input type="checkbox"/> Other (specify): _____					
What is the admitting nursing facility?			Admitting Nursing Facility Address		

### Reason for Screening

Is the individual a nursing facility applicant or resident?

- ☐ Nursing facility applicant  
☐ Nursing facility resident who is not currently in an inpatient psychiatric hospital/unit at this time  
     ☐ This nursing facility resident has experienced a significant change in status or has not adequately responded to PASRR recommended services and may require a Level II evaluation  
     Date of Last PASRR Level II:  
     ☐ No prior PASRR on record  
     ☐ A previous PASRR short-term approval for nursing facility stay is expiring or has expired (e.g., Exempted Hospital Discharge, Emergency, Respite)  
     ☐ This nursing facility resident has never had a PASRR Level I screen  
     ☐ This nursing facility resident has never had a PASRR Level II evaluation and shows signs or symptoms that indicate she/he may have a PASRR condition  
☐ Nursing facility resident who is currently hospitalized in a psychiatric hospital/unit and an evaluation is needed to ensure nursing facility readmission is appropriate

### Status Change

Complete this section if you marked any nursing facility resident item in Reason for Screening above.

- ☐ There were no indicators of a significant status change  
☐ Increased behavioral, psychiatric, or mood related symptoms

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB \_\_\_\_\_

- ☐ Improved medical condition such that the resident's plan of care or service recommendations may require modification
- ☐ Resident has expressed a preference for community placement
- ☐ Resident's condition is significantly different than that described in the most recent PASRR Level I or II
- ☐ Resident was not previously identified to require a Level II, though current symptoms/behaviors suggest that her/his condition may have been overlooked
- ☐ Resident was not previously identified to require a Level II, and it appears that the referral source may not have appropriately completed screening information
- ☐ Resident recently required inpatient psychiatric treatment
- ☐ Other, specify: \_\_\_\_\_

Explain your selection(s) by describing the change(s) experienced by the resident, and submit documentation to support the change(s).

## Mental Health Diagnoses

Check any or all of the following mental health conditions that are diagnosed or suspected for this individual now or in the past. If you are reporting a depression diagnosis, include the ICD-10 code.			
Diagnosis	Current	Suspected	ICD-10 Code(s)
<input type="checkbox"/> No mental health diagnosis is known or suspected	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Schizoaffective disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Major depression	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Psychotic/delusional disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Bipolar disorder (I or II)	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Paranoid disorder/paranoid personality disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Personality disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Anxiety disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Depression/depressive disorder (mild or situational)	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Other mental health diagnosis (do not include dementia). Specify:	<input type="checkbox"/>	<input type="checkbox"/>	

## Substance Related Diagnoses

Does the individual have a substance related disorder (abuse or dependency)?	<input type="checkbox"/> No (skip to Dementia/Neurocognitive Disorders) <input type="checkbox"/> Yes (complete Substance Related Diagnoses)
Substance Used	When was the last known use?
<input type="checkbox"/> Alcohol	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Cannabis	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Phencyclidine	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Hallucinogens	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Inhalants	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Opioids	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Sedatives/anxiolytics/hypnotics	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Amphetamines	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Cocaine	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
<input type="checkbox"/> Other (specify):	<input type="checkbox"/> <7 days <input type="checkbox"/> 7–14 days <input type="checkbox"/> 15–30 days <input type="checkbox"/> 31 days–3 months <input type="checkbox"/> 4–6 months <input type="checkbox"/> 7–12 months <input type="checkbox"/> >12 months <input type="checkbox"/> Unknown
Is the request for nursing facility care in any way associated with or resulting from the substance related disorder? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB \_\_\_\_\_

## Dementia/Neurocognitive Disorders

Does the individual have a diagnosis of dementia/ neurocognitive disorder?	<input type="checkbox"/> No (skip to Interpersonal Behaviors) <input type="checkbox"/> Yes (complete Dementia/Neurocognitive Disorders)	
Are the deficits due to dementia/neurocognitive disorder so severe that the individual cannot live in the community because of those deficits?	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Due to the dementia/ neurocognitive disorder, does the individual present with any of the following?		
Significant difficulty communicating?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Significant difficulty ambulating and/or completing routine motor tasks?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Significant difficulty recognizing familiar people or familiar objects?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Significant short-term memory impairments?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Significant long-term memory impairments?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Is corroborative testing or other information available to verify the presence or progression of the dementia, such as neurological testing, comprehensive mental status exam, or other testing?	<input type="checkbox"/> No <input type="checkbox"/> Yes, specify <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Neurological testing           <input type="checkbox"/> CT Scans         </div> <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Mental Status Exam           <input type="checkbox"/> Other (specify):         </div>	

## Interpersonal Behaviors

Check any or all of the following interpersonal behaviors or symptoms experienced by this individual recently or in the past.		
Behavior or Symptom	When last experienced?	
<input type="checkbox"/> There are no known mental health behaviors which affect interpersonal interactions		
<input type="checkbox"/> Serious difficulty interacting with others	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	
<input type="checkbox"/> Altercations, evictions, or unstable employment	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	
<input type="checkbox"/> Excessive isolation from or avoidance of others (such as would occur with a person with severe anxiety, paranoia, depression, or fear of strangers)	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	

## Concentration/Task Completion

Check any or all of the following task- or concentration-related behaviors or symptoms experienced by this individual recently or in the past.		
Behavior or Symptom	When last experienced?	
<input type="checkbox"/> There are no known mental health symptoms affecting the individual's ability to think through or complete tasks which s/he should be physically capable of completing		
<input type="checkbox"/> Serious difficulty thinking through or completing tasks that s/he should be capable of completing	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	
<input type="checkbox"/> Requires assistance thinking through or completing tasks which s/he should be capable of thinking through or completing	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	
<input type="checkbox"/> Substantial errors thinking through or completing tasks	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	

## Mental Health Symptoms

Check whether any of the following behaviors or symptoms have occurred for this individual recently or in the past		
Behavior or Symptom	When last experienced?	
<input type="checkbox"/> There are no known recent or current mental health symptoms		
<input type="checkbox"/> Self-injurious or self-mutilation behaviors	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years	
<input type="checkbox"/> Suicidal talk	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 2–6 months	

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ DOB \_\_\_\_\_

Check whether any of the following behaviors or symptoms have occurred for this individual recently or in the past		
Behavior or Symptom	When last experienced?	
	<input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> History of suicide attempt or gestures	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Physical violence	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Physical threats (with potential for harm)	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Physical threats (potential for harm is unknown)	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Physical threats (no potential for harm)	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Severe appetite disturbance due to depression, sadness, or other mental health condition	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Hallucinations or delusions	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Serious loss of interest in things due to depression, sadness, or other mental health condition	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Excessive tearfulness	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Excessive irritability	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Other major mental health symptoms. These may include symptoms that have emerged or worsened as a result of recent life changes as well as any ongoing symptoms. Describe symptoms:	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years

### Behavioral Health Services

Has the individual received any of the following mental health services now or in the past?		
Service	When last experienced?	
<input type="checkbox"/> No		
<input type="checkbox"/> Inpatient psychiatric hospitalization	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Mental health partial hospitalization	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Residential treatment/supported housing due to mental health or substance related disorder	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Mental health crisis services	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
<input type="checkbox"/> Other intensive mental health services	<input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months	<input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months

Last Name
First Name
DOB

Has the individual received any of the following mental health services now or in the past?

Service	When last experienced?
	<input type="checkbox"/> Within past 25 months–5 years <input type="checkbox"/> Greater than 5 years

### Behavioral Health Impact

Has there been legal intervention due to mental health symptoms/behaviors?	<input type="checkbox"/> No <input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Yes. Identify timeframe below. <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
Has the individual had to move to another setting because of mental health symptoms?	<input type="checkbox"/> No <input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Yes. Identify timeframe below. <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
Has the individual ever been homeless?	<input type="checkbox"/> No <input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Yes. Identify timeframe below. <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years
Are there other examples where the individual's life has been seriously affected because of mental health symptoms?	<input type="checkbox"/> No <input type="checkbox"/> Current or within past 30 days <input type="checkbox"/> Within past 7–12 months <input type="checkbox"/> Within past 25 months–5 years	<input type="checkbox"/> Yes. Identify timeframe below. <input type="checkbox"/> Within past 2–6 months <input type="checkbox"/> Within past 13–24 months <input type="checkbox"/> Greater than 5 years

### Mental Health Medications

List any antidepressants, mood stabilizers, antipsychotics, or other mental health medications prescribed currently or anytime within the past six months. Attach additional pages if needed.

Medication	Dosage MG/Day	Diagnosis	Current	Discontinued
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

### Intellectual and/or Developmental Disabilities

Does the individual have a diagnosis of an intellectual disability?	<input type="checkbox"/> No <input type="checkbox"/> Yes
If no known diagnosis, is the individual suspected to have an intellectual disability that has not been diagnosed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the presenting evidence below. <input type="checkbox"/> History of special education services <input type="checkbox"/> Communication difficulties <input type="checkbox"/> Suspected intellectual disability <input type="checkbox"/> Other (specify):
Has a reliable source, such as a family member, confirmed the presence of an intellectual disability prior to the age of 18?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown
Is there existing IQ testing for this individual?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown
Has the individual ever received services from an agency that serves persons with intellectual disabilities?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the provider. Facility/Agency Name: Facility/Agency Phone: Case Manager Name:
Does the individual have a developmental condition or diagnosis that affects either/both intellectual and/or adaptive functioning? <input type="checkbox"/> There is no known or suspected developmental condition or diagnosis that affects intellectual and/or adaptive functioning <input type="checkbox"/> Anoxia at birth <input type="checkbox"/> Arthrogryposis <input type="checkbox"/> Autism spectrum disorder <input type="checkbox"/> Asperger syndrome <input type="checkbox"/> Cerebral palsy <input type="checkbox"/> Congenital blindness <input type="checkbox"/> Congenital deafness <input type="checkbox"/> Childhood disintegrative disorder <input type="checkbox"/> Down syndrome <input type="checkbox"/> Encephalitis <input type="checkbox"/> Epilepsy <input type="checkbox"/> Expressive language disorder <input type="checkbox"/> Fetal alcohol syndrome <input type="checkbox"/> Fragile X syndrome <input type="checkbox"/> Friedreich's ataxia <input type="checkbox"/> Hydrocephaly <input type="checkbox"/> Isodicentric chromosome 15 syndrome <input type="checkbox"/> Klippel-Feil syndrome <input type="checkbox"/> Landau-Kleffner syndrome	

Last Name _____		First Name _____		DOB _____	
<input type="checkbox"/> Meningitis	<input type="checkbox"/> Pervasive developmental disorder	<input type="checkbox"/> Phenylketonuria (PKU)			
<input type="checkbox"/> Polio	<input type="checkbox"/> Prader-Willi syndrome	<input type="checkbox"/> Rett syndrome			
<input type="checkbox"/> Spina bifida or neural tube defect	<input type="checkbox"/> Traumatic brain injury (TBI)/Neurocognitive disorder due to TBI				
<input type="checkbox"/> Williams syndrome	<input type="checkbox"/> XXY syndrome	<input type="checkbox"/> Other (specify): _____			
Did this condition develop prior to age 22?		<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown			
Due to the condition, does the individual have substantial functional limitations in any of the following areas		<input type="checkbox"/> There are no substantial functional limitations associated with the condition <input type="checkbox"/> Mobility is impacted due to the condition <input type="checkbox"/> Self-care skills are impacted due to the condition <input type="checkbox"/> Self-direction/planning is affected due to the condition <input type="checkbox"/> Learning is affected due to the condition <input type="checkbox"/> Understanding/use of language is affected due to the condition <input type="checkbox"/> Ability to live independently is affected due to the condition			

### Exemption and Categorical Decisions

Does the individual need nursing facility care for the condition treated in the hospital?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Has the individual's physician documented that s/he requires 30 days or less of NF care? (Exempted Hospital Discharge)	<input type="checkbox"/> No <input type="checkbox"/> Yes
Has the individual's physician documented that s/he requires 60 days or less of NF care? (Convalescence Categorical)	<input type="checkbox"/> No <input type="checkbox"/> Yes
Is the admission occurring because of an emergency?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Does the emergency meet the following criteria? <div style="margin-left: 20px;"> <input type="checkbox"/> There is an urgent need for nursing facility services  <input type="checkbox"/> Lower level of care is not available and/or appropriate  <input type="checkbox"/> The authorization was provided by an appropriate state employee or authorized designee (Ombudsman, APS)  <input type="checkbox"/> Nursing facility care is needed for no more than 7 calendar days  <input type="checkbox"/> None of the above apply         </div>
Does the individual have acute delirium?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Is nursing facility care being sought for temporary caregiver respite purposes?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Does the need for respite meet the following criteria? <div style="margin-left: 20px;"> <input type="checkbox"/> The individual requires respite care for up to 30 calendar days per certification period to provide relief to the family or caregiver  <input type="checkbox"/> The individual will be returning to the community at the conclusion of the respite stay  <input type="checkbox"/> The individual is receiving one of the following waivers: HCBS-BI, HCBS-CMHS, HCBS-CIH, HCBS-EBD, or HCBS-SLS  <input type="checkbox"/> None of the above apply         </div>
Has a physician determined that the individual's medical condition is terminal?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Does the individual have any of the following serious medical conditions?	<input type="checkbox"/> No <input type="checkbox"/> Yes <div style="margin-left: 20px;"> <input type="checkbox"/> Individual is currently comatose  <input type="checkbox"/> Individual is currently ventilator dependent  <input type="checkbox"/> The individual presents with brain-stem functioning  <input type="checkbox"/> The individual has an other severe condition that warrants long-term NF care  <input type="checkbox"/> None of the above apply         </div>

Last Name\_\_\_\_\_ First Name\_\_\_\_\_ DOB\_\_\_\_\_

**Guardianship & Physician Information (Required only for individuals with known or suspected Level II conditions)**

Does the individual have a legal guardian? ☐ No legal guardian. ☐ Yes, information is below:

Legal Guardian Last Name\_\_\_\_\_ First Name\_\_\_\_\_ Phone:\_\_\_\_\_

Street\_\_\_\_\_ City\_\_\_\_\_ State\_\_\_\_\_ Zip\_\_\_\_\_

Primary Physician's Name: \_\_\_\_\_ Phone:\_\_\_\_\_ Fax:\_\_\_\_\_

Street\_\_\_\_\_ City\_\_\_\_\_ State\_\_\_\_\_ Zip\_\_\_\_\_

**Case Management Agency**

Does the individual have a Case Management Agency (CMA)? ☐ No CMA. ☐ Yes, information is below:

Case Management Agency Name\_\_\_\_\_

Case Manager (CM) Name\_\_\_\_\_

CM Phone\_\_\_\_\_ CM Email\_\_\_\_\_

**Referral Source Signature**

I attest that the information submitted herein is true and accurate to the best of my knowledge. I understand that misrepresentation of the individual in the screen is considered Medicaid fraud.

Print Name:	Signature:	Date:     /     /
Agency/Facility:	Phone:	Fax: